

Fullerton Markets Limited (**Issuer**)

ELIGIBLE INVESTOR CERTIFICATE

Financial Markets Conduct Act 2013

Name of Investor: _____ (**Investor**)

This certificate is given to the Issuer by the Investor named above for the purpose of confirming the Investor's status as an eligible investor under clause 3(3)(a) and 41 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMC Act**).

Warning

New Zealand law normally requires people who offer financial products to give information to investors before they invest. This information is designed to help investors make an informed decision.

If you give this certificate, the usual rules do not apply to offers of financial products made to you. As a result, you may not receive a complete and balanced set of information. You will also have fewer other legal protections for these investments.

Make sure you understand these consequences. Ask questions, read all documents carefully, and seek independent financial advice before committing yourself.

Offence

It is an offence to give a certificate knowing that it is false or misleading in a material particular. The offence has a penalty of a fine not exceeding NZ\$50,000.

By signing this form, the signatories are certifying that the Investor named above:

- is an eligible investor within the meaning of clauses 3(3)(a) and 41 of Schedule 1 of the FMC Act; and
- understands the consequences of certifying himself, herself or itself to be an eligible investor.

Important Instructions

- On the next page, tick the relevant certification type (A or B), and cross out the other. It is important you select the certification that applies to you and cross out the certification which does not apply. Then under Section C, select the grounds that apply (you may select multiple).
- Investors should take their own legal advice as to their status under the FMC Act (including the application of the provisions set out in the table below), and should consider obtaining their own tax, legal and financial advice about any proposed investment.

Terms not otherwise defined in this certificate have the same meaning as in the FMC Act. References to any terms that rely on a statutory provision (**Original Statute**) that is repealed or amended include the term that applies under any statutory provision which amends or replaces the Original Statute, and any by law, regulation, order, statutory instrument, determination or subordinate legislation made under it.

CERTIFICATION

A. Certification by natural person(s)

(Please tick the relevant certification type that applies to you and cross out the certification that does not apply).

I/We, hereby certify that I am/we are an eligible investor within the meaning of clause 3(3)(a) of Schedule 1 of the FMCA, in respect of the offer of Forex, Metals, Indices, Crude Oil and Cryptocurrencies provided to me/us by Fullerton Markets Limited, by virtue of being a person with previous experience in acquiring or disposing of financial products, that allows me/us to assess in relation to the transaction:

- i. the merits of the transaction or class of transactions (including assessing the value and the risks of the financial products involved); and
- ii. my/our information needs in relation to the transaction or those transactions; and
- iii. the adequacy of the information provided by any person involved in the transaction.

OR

B. Certification on behalf of a body corporate (e.g., a company)

(Please tick the relevant certification type that applies to you and cross out the certification that does not apply).

I, being the director (or person of equivalent position) named below of the above-named client hereby certify on its behalf that it is an eligible investor within the meaning of clause 3(3)(a) of Schedule 1 of the FMCA, in respect of the offer of Forex, Metals, Indices, Crude Oil and Cryptocurrencies provided to me/us by Fullerton Markets Limited, by virtue of being a person with previous experience in acquiring or disposing of financial products, that allows me/us to assess in relation to the transaction:

- i. the merits of the transaction or class of transactions (including assessing the value and the risks of the financial products involved); and
- ii. my/our information needs in relation to the transaction or those transactions; and
- iii. the adequacy of the information provided by any person involved in the transaction.

Section C. The grounds for the above certifications (A or B) are as follows - please tick all boxes that apply to you:

- I have experience in investing in financial products and understand the risk with investing in different types of financial products.
- I currently hold a diverse portfolio of investments which I regularly review, with the benefit of advice from relevant professionals where appropriate and make my own investment decisions in relation to my portfolio.
- In the course of acquiring or disposing financial products, I have been exposed to a wide range of investment analysis and commentary and this has helped me build knowledge and skills in assessing the value and risks of investing in financial products.
- other relevant experience of acquiring or disposing of financial products please specify below:

Through the above activities, the Investor considers that they understand the risk of investing in the transaction. The Investor is aware of the information that it needs to form a decision on the transaction and it is satisfied that it has received all the information that it needs. Further, the Investor's experience has given it the ability to assess the adequacy of the information provided to it in connection with the transaction.

The Investor understands the consequences of certifying itself to be an eligible investor within the meaning of clause 41, Schedule 1 of the FMCA.

CERTIFICATION, ACKNOWLEDGEMENT AND UNDERTAKINGS

I/We/The body corporate (as applicable) understand the consequences of certifying myself/ourselves/itself to be an eligible investor.

These consequences may include, but are not limited to:

- not receiving all of the information typically contained within financial product offer documents, where such documents are intended to facilitate informed decision making by, and ensure that material matters are disclosed to, investors;
- offers not being subject to the same legal criteria as regulated offers made to retail investors (such as disclosure of information, governance arrangements, marketing);
- financial products being potentially of higher risk, volatility and illiquidity;
- lack of ability to submit a claim to an external dispute resolution scheme in regard to offers made to wholesale investors;
- potentially less oversight by regulatory bodies such as the Financial Markets Authority; and
- potential fines as outlined above for false or misleading statements in the certificate.

I/We/The body corporate (as applicable) hereby certify that all the information supplied is true and complete.

I/We/The body corporate (as applicable) acknowledge that, if accepted, the present Eligible Investor Certificate is only valid for a period of 2 years from the date of issue, and that it is my responsibility to provide Fullerton Markets Limited with a new Certificate prior to that expiration if I/we/the body corporate (as applicable) wish to retain my Wholesale Investor status.

I/We/The body corporate (as applicable) undertake to notify the Issuer if I/we/the body corporate (as applicable) no longer meet the above specified eligible investor criteria.

I/We/The body corporate (as applicable) undertake to provide to the Issuer, if at any time required by the Issuer, additional evidence as reasonably required to confirm the eligible investor status.

I/We/The body corporate (as applicable) acknowledge that Fullerton Markets Limited does not guarantee the availability of any service or financial products to me.

I/We/The body corporate (as applicable) acknowledge that Fullerton Markets Limited is in no way responsible for any loss resulting from my/our/the body corporate's trading activities, adverse performance of any financial product, any expenses and/or loss of benefits incurred through replacing existing financial product(s), or the financial product(s) proving to be not appropriate to my/our/the body corporate's needs, objectives and financial situation.

If this certificate has been given on behalf of a body corporate, I, as a director (or person of equivalent position) of that body corporate undertake that I have been duly authorised by that body corporate to give this certificate on its behalf.

SIGNED by the Investor(s):

Signature of Investor

Signature of Investor

Name of Investor

Name of Investor

Date (dd/mm/yyyy)

Date (dd/mm/yyyy)

If Investor is a body corporate:	
_____ Signature of authorised signatory	_____ Signature of authorised signatory
_____ Name and position of signatory	_____ Name and position of signatory
_____ Jurisdiction of residence of Investor	_____ Jurisdiction of residence of Investor

If Investor is a trust:		
_____ Signature of Trustee	_____ Signature of Trustee	_____ Signature of Trustee
_____ Print name	_____ Print name	_____ Print name

Notes for signing: All Investors must sign. If the Investor is a Trust, all Trustees must sign and the Investors must send back a copy of its Trust Deed with this Application. If a company signs and has two or more directors, at least two directors must sign. Signing by an attorney of an Investor is not permitted unless with prior approval of the Issuer.

Please also complete and obtain the confirmation set out on the next page.

CONFIRMATION OF ELIGIBLE INVESTOR CERTIFICATION

Under clause 43 of Schedule 1 of the Financial Markets Conduct Act 2013 (FMCA)

TO: Fullerton Markets Limited (Issuer)

I confirm that I am:

- a financial adviser under the Financial Markets Conduct Act 2013; or
- a qualified Statutory Accountant, meaning a person who is:
 - a chartered accountant (within the meaning of section 19 of the New Zealand Institute of Chartered Accountants Act 1996); or
 - a member of an accredited body (other than the Institute) who holds the full professional designation of that body (for example, a certified practising accountant); or
 - recognised under section 36S of the Financial Reporting Act 2013, or
- a lawyer under section 6 of the Lawyers and Conveyancers Act 2006.

I hereby confirm the certification of _____ (Investor) that the Investor is an eligible investor pursuant to clause 41 of Schedule 1 of the FMCA (Certification).

I confirm that I have considered the Investor's grounds for the Certification and:

- (i) I am satisfied that the Investor has been sufficiently advised of the consequences of the Certification; and
- (ii) I have no reason to believe that the Certification is incorrect or that further information or investigation is required as to whether or not the Certification is correct.
- (iii) I am not an associated person (as that term is defined in Section 12 (1) of the Financial Markets Conduct Act 2013) of Fullerton Markets Limited, or any related body corporate of Fullerton Markets Limited, at the date of this certificate;
- (iv) I have not, within the two years immediately before the date of this confirmation, provided professional services to Fullerton Markets Limited;

SIGNED by a financial adviser/chartered accountant/lawyer:

Signature

Date signed (DD/MM/YYYY)

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Print name

Position

Organisation name